

The information provided in this form will help us determine your client's eligibility for an EssentialLTC policy. **Due to HIPAA privacy requirements, please do not include any information that may identify the potential applicant such as individual's name or social security number.** For your convenience, you may submit this form via:



[status@ngl-essentialtc.com](mailto:status@ngl-essentialtc.com)



(818) 887-4595



National Guardian Life Insurance Company  
Long Term Care Insurance Administrative Office  
P.O. Box 4243  
Woodland Hills, CA 91365-4243

We are available to assist with any questions that may arise regarding a potential applicant's insurability or potential rate class. To speak with a representative, please call (888) 505-2332.

### Agent/Requestor Contact Information:

Agent/Agency Representative Name (requestor): \_\_\_\_\_

Agent/Agency Representative Email address: \_\_\_\_\_

Agent/Agency Representative Phone Number: \_\_\_\_\_

Agent/Agency Representative Fax #: \_\_\_\_\_

### Prequalification information:

Gender:  Male  Female

Height: \_\_\_\_\_ Feet \_\_\_\_\_ Inches

Weight: \_\_\_\_\_

Age: \_\_\_\_\_ Note: EssentialLTC utilizes "Age Nearest Birthday" to determine insurable age

Within the past two years, has the individual used any of the following products?  Yes  No

If yes, product(s) utilized:

- cigarettes       cigars       pipes       chewing tobacco  
 e-cigarettes       vaping       marijuana

Additional Information:

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Has the individual had an application for Life, Disability, or Long Term Care insurance declined, modified or rated?

Yes  No

If yes, additional information:

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Is the individual currently receiving disability benefits?

Yes  No

If yes, additional information:

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Please list the most significant medical event experienced during the individual's lifetime:

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Medical History for past 10 years. Please provide for each item: 1) Condition, 2) Date of Occurrence, 3) Outcome:

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Prescription medications taken during the past two years (including reason prescribed):

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Please be aware that any opinion provided by an NGL underwriter regarding insurability and/or a rate class recommendation during this pre-qualification process is not binding on the Company. Final underwriting decisions are only reached based on an applicant being fully underwritten.