



BRING IN AN EXPERT

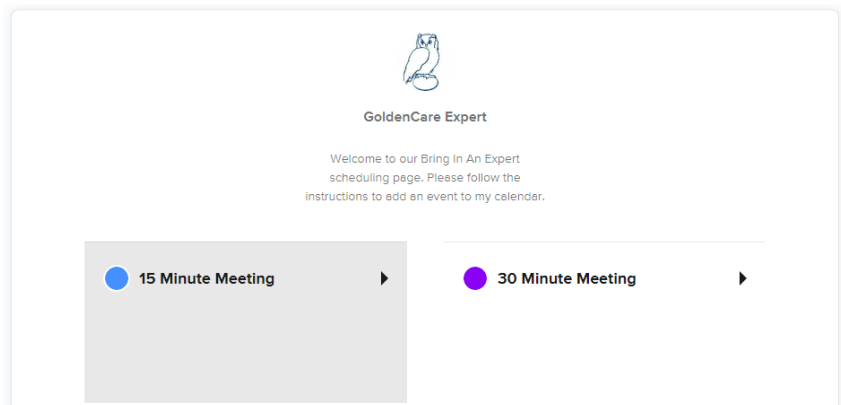
Step-By-Step Guide to Schedule A Meeting

Visit the page on our agent website (<https://goldencareagent.com/bring-in-an-expert/>) or go directly to the scheduling app page: <https://calendly.com/goldencare-bring-in-an-expert/>.

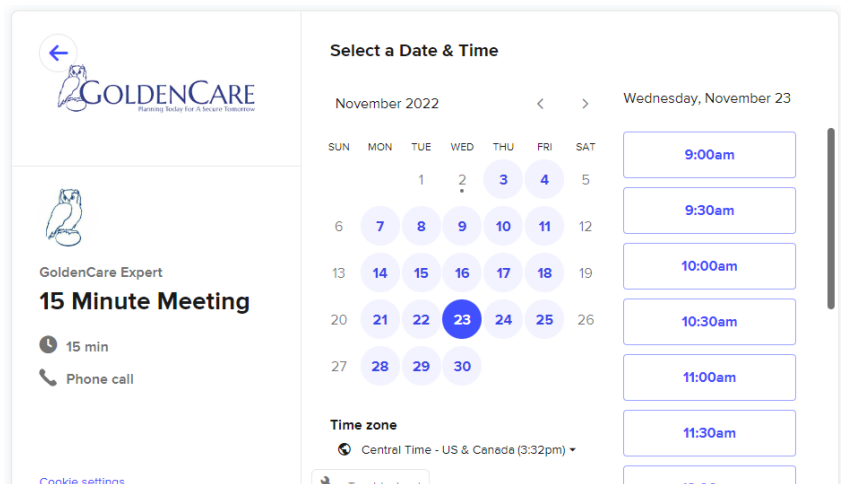
Choose a meeting between

- 15-minutes
- 30-minutes
- 45-minutes or
- 60-minutes.

Click on the corresponding box to begin the scheduling process.



From the calendar, click on the date that works with your Schedule, and the available time slots will appear on the right.



When you've selected a time, you'll be asked to confirm.

10:30am

Confirm

When you click "Confirm," it will move the meeting details to the right, and will open fields for you to complete.



i.e. Your name, email address, phone number (to be used for the meeting on the chosen date/time), etc.


Note: If meeting exclusively over the phone, ensure you're able to hold 3-way calls.





To add your client directly to the scheduled meeting, click:

Add Guests

It will expand another field that will allow you to enter your client's email address (up to a maximum of 10).


GoldenCare Expert
15 Minute Meeting

 15 min
 Phone call
 10:30am - 10:45am, Wednesday, November 23, 2022
 Central Time - US & Canada

Enter Details

Name *

Email *
[Add Guests](#)

Phone Number *

What type of coverage is your client considering (i.e. Long-Term Care insurance, Medicare Supplement, etc)?
Please share anything that will help prepare for our meeting.
Send text messages to
You will opt in to text messages for this event. Message and data rates may apply. Reply STOP to opt out.

[Schedule Event](#)


Guest Email(s)

Email addresses entered under "Add Guests" will also receive the reminder(s)/notification(s).

Notify up to 10 additional guests of the scheduled event.

Once the "Schedule Event" button is clicked, you will receive a confirmation pop-up:

IF that date/time are no longer available, you'll receive a notification asking you to view other times:



Confirmed

You are scheduled with GoldenCare Expert.

Redirecting ...

Sorry, that time is no longer available.

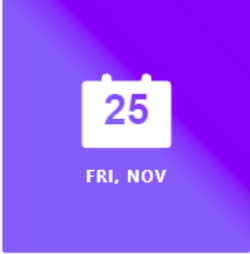
Please select a different time to book this event.

[View Times](#)

From there, you will be redirected to a confirmation on our goldencareagent.com website.


Be sure to check your email for a confirmation. Depending on the email service, you may also have the ability to add the meeting to your calendar:

• Lynn Voss and GoldenCare Expert Inbox ☆




Lynn Voss and GoldenCare Expert [View on Calendar](#)

When
11:30 AM - 11:45 AM

Who
 [marketing@goldenca.com](#)

Where
+1 800-842-7799

Are you going? [Edit](#)

 • **Marketing Support** <marketing@goldenca.com> Wed, Nov 2 at 3:59 PM ☆
To: Lynn Voss

Event Name: 15 Minute Meeting

Location: +1 800-842-7799

What type of coverage is your client considering (i.e. Long-Term Care insurance, Medicare Supplement, etc)?: Long-Term Care insurance

Please share anything that will help prepare for our meeting.: Married couple, considering LTCI so as not to burden their one child with care.

Need to make changes to this event?
Cancel: <https://calendly.com/cancellations/ff12c975-6e86-4337-986e-ad06fd5aafe0>
Reschedule: <https://calendly.com/reschedulings/ff12c975-6e86-4337-986e-ad06fd5aafe0>

If you added guests to your meeting, they will also receive a confirmation very similar to your own.

Questions? Call our Marketing Team at 800-842-7799!

